

No. 22465/ITSL/OPR/2020-21

December 30, 2020

To,

Air India Assets Holding Limited

Airlines House,

113 Gurudwara Rakabganj Road,

New Delhi – 110001.

Dear Sir

Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)

This has reference to the Unsecured, Rated, Listed, Redeemable, Non-convertible Bonds issued by Air India Assets Holding Limited ("Issuer") on private placement basis wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the BSE Limited (BSE)/National Stock Exchange of India Ltd (NSE) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of SEBI LODR 2015, the Issuer is required to submit the details/documents as required thereunder along with its half yearly/annual financial results to the Stock Exchange w.r.t. Listed Debt Securities, along with a letter from the Debenture Trustee, stating that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

With reference to above, we hereby inform that we have received the information as per regulation 52(4), through the Issuer's letter dated December 30, 2020 bearing no AIAHL/SE/RESULTS/FY2019-20/2 for the year ended March 31, 2020 and that we have noted its contents.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited



Authorised Signatory